



**LONDON
STOCK
EXCHANGE**
An LSEG Business

NS Issue of Equity

ISSUE OF EQUITY - REPLACEMENT

WILDCAT PETROLEUM PLC

Released 08:49:46 30 October 2025

RNS Number : 4966F
Wildcat Petroleum PLC
30 October 2025

The following amendments have been made to the Issue of Equity announcement released on 30 October 2025 at 08:06 under RNS No 4934F.

placing of 71,430,000 New Ordinary Shares ("New Ordinary Shares") at a price of 0.07p

the Company's issued ordinary share capital will be 3,004,470,000 Ordinary Shares

All other details remain unchanged.

The full amended text is shown below.

30 October 2025

Wildcat Petroleum Plc ("Wildcat" or the "Company")

Issue of Equity

Wildcat Petroleum Plc ("WCAT") a company targeting investment opportunities in businesses and assets within the upstream sector of the petroleum industry is pleased to announce the placing of 71,430,000 New Ordinary Shares ("New Ordinary Shares") at a price of 0.07p raising £50,000 (£45,000 net of expenses) for working capital.

Admission & Total Voting Rights

An application has been made to the London Stock Exchange and Financial Conduct Authority for the New Ordinary Shares to be admitted to the equity shares (shell companies) listing category. Admission is expected to occur on or around 4 November 2025 and the New Ordinary Shares will, on issue, rank pari passu in all respects with the Company's existing ordinary shares.

Conditional on Admission, the Company's issued ordinary share capital will be 3,004,470,000 Ordinary Shares, which may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the FCA's Disclosure Guidance and Transparency Rules.

Enquiries

Wildcat Petroleum plc

Mandhir Singh msingh@wildcatpetroleum.co.uk

Guild Financial Advisory

Ross Andrews ross.andrews@guildfin.co.uk

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

© 2025 London Stock Exchange plc. All rights reserved.

