Wildcat Petroleum Plc

("Wildcat" or the "Company")

CATFLAP NEWSLETTER SPECIAL – an Update from the Chairman

The Company is very satisfied with the way events have transpired during the quarter. Apart from some delays caused by navigating through Sudanese bureaucracy, the Company is happy with the progress made in Khartoum.

During the quarter, the Sudanese state oil company, SUDAPET, held its Silver Jubilee celebration. Wildcat was invited as an honorary guest. This provided me with an excellent opportunity to discuss business in an informal setting with the main movers & shakers of the Sudanese oil industry.

Also, as previously announced (RNS 1985T on 16/3), during the quarter, the Company signed a LOI with New Age (Africa Global Energy) Ltd, indicating its intent (subject to due diligence and final agreement) to purchase a substantial amount of drilling equipment from New Age's Ethiopian drill site. In the following weeks an inspection team will be dispatched to inspect the equipment. It is the company's intention to keep any equipment that might be of use to us in any future drilling activities the Company might conduct in Sudan. Equipment of no immediate use will be sold on.

During the next quarter I will be spending a significantly more amount of time in Khartoum. The objective of this will be to minimise any delays caused by Sudanese bureaucracy. Hopefully by being on the spot, any impediments to getting a deal done can be tackled head-on & straight away.

In addition to this, Wildcat announced in a RNS Reach Announcement (2342V) earlier today (4/4) that it will be having a booth at the Master Investor Event which will be held on the 15th of April in London. This is the largest such event held for private investors in the UK. Details of the event can be found at the following site <u>www.events.masterinvestor.co.uk</u>. If you wish to attend then you can also register for a free ticket at the site. We look forward to seeing you there.

Chairman

Mandhir Singh

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