

RNS Initial admission to the Official List

Initial admission - Offcl Lst

WILDCAT PETROLEUM PLC Released 08:00:02 30 December 2020

RNS Number : 0374K Wildcat Petroleum PLC 30 December 2020

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, AUSTRALIA, CANADA, JAPAN, SOUTH AFRICA, NEW ZEALAND OR ANY OTHER STATE OR JURISDICTION IN WHICH SUCH RELEASE, PUBLICATION OR DISTRIBUTION WOULD BE UNLAWFUL.

30 December 2020

Wildcat Petroleum Plc

Admission to Trading on the London Stock Exchange and First Day of Dealings

Wildcat Petroleum Plc (the "**Company**" or "**Wildcat**"), the UK-based company which will be seeking to invest in businesses within the upstream sector of the petroleum industry, is delighted to announce that Wildcat's entire issued ordinary share capital has today been admitted to the standard listing segment of the Official List of the FCA (by way of Standard Listing under Chapter 14 of the Listing Rules) and to trading on the London Stock Exchange's Main Market for listed securities under the ticker "**WCAT**".

Wildcat has successfully raised £600,000 (before expenses) by way of an Offer for Subscription for up to 600,000,000 New Ordinary Shares of £0.00028 each at an Offer Price of £0.001 per New Ordinary Share. Subsequently, Admission of the entire issued share capital of 2,400,000,000 Ordinary Shares of £0.00028 each to the Official List (by way of Standard Listing under Chapter 14 of the Listing Rules) and to trading on the London Stock Exchange's Main Market for listed securities shall become effective today. Wildcat's market capitalisation on Admission will be £2,400,000.

Mandhir Singh, Chairman, would like to extend a special thanks to all shareholders who have backed Wildcat with their investment and the Board have every intention of rewarding this faith by turning Wildcat Petroleum into a major force within the oil sector.

The above figures may be used by shareholders as the denominator for the calculations by

which they will determine if they are required to notify their interest in, or a change to their interest in, the Company under the FCA's Disclosure Guidance and Transparency Rules.

Enquiries

For further information please visit <u>www.wildcatpetroleum.co.uk</u> or contact:

Mandhir Singh/ Glyn Roberts msingh@wildcatpetroleum.co.uk groberts@wildcatpetroleum.co.uk

Alfred Henry Corporate Finance Limited (Financial Adviser)

Nick Michaels /Jon Isaacs Tel: 020 3772 0021 jisaacs@alfredhenry.com www.alfredhenry.com This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact <u>rns@lseg.com</u> or visit <u>www.rns.com</u>.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our <u>Privacy Policy</u>.

END

LISBSBDDGGDDGGC

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. <u>Terms and conditions</u>, including restrictions on use and distribution apply.

© 2020 London Stock Exchange plc. All rights reserved.